

Olympic Capital Group, Inc.*Venture Capital, Financings, Mergers, Acquisitions**Suite 400**645 Fifth Avenue**New York, New York 10022**Office (212) 371-7799**Fax (631) 614-7988**www.ocgfinance.com**John B. Lowy, President**Gary D Yankelowitz, Business Development**Barbara Fleischmann, Research**Southampton, N.Y. Office:**(631) 283-1990***To: Mr. Gil Vicente Gama, CEO BRTInvest****Attorney – OAB/DF 35068****C.C.: Mr. Aristoteles N. Filho, CEO ARISTRON LIMITED****Mr. Alberto Murray, ADVS. PAULO ROBERTO MURRAY ADVOGADOS****OPPORTUNITY OF REFERENCE:****Univen Refinaria de Petroleo Ltda CNPJ/MF:67.276.923/0001-41****www.univenpetroleo.com.br****- Non-Binding Letter of Intent -**

Dear Sir,

In according with our last discussion, first, I will introduce my company and me. Olympic Capital Group, Inc. (www.ocgfinance.com) specializes in finding capital, for both companies seeking investment and for shareholders who want to sell their interest in companies. We are currently involved with transactions on a global basis, totaling hundreds of millions of dollars.

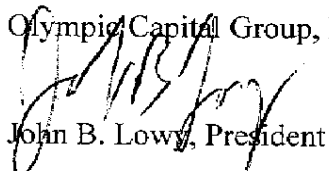
We hereby confirm OCG's interest to analyze the documents from the UNIVEN REFINARIA DE PETROLEO LTDA. ("Transaction"). This interest was motivated from our preliminary analysis for the benefit of two investors with whom we have prior relationships. We acknowledge that you intend to sell 100% of the capital stock of UNIVEN.

After the preliminary analysis, conducted in concert by our companies associated, under confidentiality agreement and upon the interest of all parties, we may proceed together with the execution of the relevant Memorandum of Understanding ("MoU") related to the conditions to be followed for the completion of the Transaction.

This letter does not represent a binding offer nor impose any biding obligation between the parties, which may be agreed in the next step by a proper MoU. Should you need any further clarification, please do not hesitate to contact us.

Yours sincerely,

Olympic Capital Group, Inc.


John B. Lowy, President